ODA Financial Services

10845 Griffith Peak Drive #200 - 89135

Cell: 775-298-1344 E-mail: info@odafinancial.com

FINANCIAL CONDITION AS OF _____

PERSONAL INFORMATION

APPLICANT

Name	Birthdate	Driver's License No.
Home Address	City/ State	☐ Buying Home ☐ Own Home ☐ Leasing/ Renting
Years There	Social Security No.	Telephone No.
Employer	Address of Employer	
Business Phone No.	No. of Years with Employer	Title/ Position

CO-APPLICANT

Name	Birthdate	Driver's License No.
Home Address	City/ State	☐ Buying Home ☐ Own Home ☐ Leasing/ Renting
Years There	Social Security No.	Telephone No.
Employer	Address of Employer	
Business Phone No.	No. of Years with Employer	Title/ Position

BUSINESS INFORMATION

Business Name	Tax Id	Telephone No.
Business Address	City/ State	

Type of Business

☐ Proprietorship ☐ Partnership ☐ Sub-Chapter S ☐ Corporation

☐ Non-Profit ☐ Individual ☐ LLC

Nature of Business	Year Established	No. of Employees	Years at Present Location	☐ Own ☐ Lease

Ownership Distribution: (List stockholders, partners, and owner names)

Name	Title	# of Years	%	Social Security No.
Name	Title	# of Years	%	Social Security No.
Name	Title	# of Years	%	Social Security No.

FINANCIAL INFORMATION

Your Bank	☐ Checking ☐Savings ☐ Both

Monthly Income			
Salary (Applicant)		Salary (Co-Applicant)	
Rental Income		Rental Income	
Interest Income		Interest Income	
Other Income		Other Income	
Total Monthly Income	**$0**	**Total Monthly Income**	**$0**

Monthly Expense			
Applicant Total Monthly Expenses		Co-Applicant Total Monthly Expenses	

Credit Relationships

Creditor Name	Purpose of Loan	Maturity Date	Amount Financed	Balance	Payment Amount

Contingent Liabilities (If you answer yes for any of the following, please give detail)			Amount ($)
Are you a guarantor, co-maker, or endorser for any debt of an individual, corporation, or partnershi	☐ Yes	☐No	
Do you have any outstanding letters of credit or surety bonds?	☐ Yes	☐No	
Are there any suits or legal actions pending against you?	☐ Yes	☐No	
Do you have any past or present judgments against you?	☐ Yes	☐No	
Are you contingently liable on any lease or contract?	☐ Yes	☐No	
Are any of your tax obligations past due?	☐ Yes	☐No	
Are any significant changes expected in your financial situation in the next twelve months?	☐ Yes	☐No	
Have you, co-applicant, or a firm in which you were a major owner ever declare bankruptcy?	☐ Yes	☐No	
Do you have a will?	☐ Yes	☐No	
Do you anticipate any substantial inheritances?	☐ Yes	☐No	
Are all taxes current?	☐ Yes	☐No	
Are any taxes returns currently being audited?	☐ Yes	☐No	
Are there any assets held in trust?	☐ Yes	☐No	

LOAN REQUEST

Amount of Loan Requested	Property Type ☐ Residential ☐Commercial ☐ Land ☐ Other
Requested Term of Loan	Loan Purpose ☐ Working Capit ☐ Finance Purchase of Equipment ☐Finance Purchase of Real Estate ☐ Finance Purchase of Business ☐ Refinance Existing Loan or Deb ☐ Other

I/We hereby authorize the release to Keystone Consulting Inc. any and all information that may be requested from time to time for the purposes related to our credit request/ transaction with them. I/ We hereby authorize Keystone Consulting Inc. to release such information, as they deem

necessary, to any entity for purposes related to our credit request/ transaction with them. I/ We further authorize Keystone Consulting Inc. to make inquiries necessary to verify the accuracy of the

I/ We hereby certify that the statements and all supporting documents provided on behalf of the Keystone Consulting Inc. Credit Application are valid and correct to the best of my/ our knowledge.

I/We acknowledge that all loan commitments must be in writing and nothing that has been or may be stated verbally in the future shall be construed as a commitment.

Signature of Applicant	Date
Signature of Co-Applicant	Date